

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 14, 2001

REGISTRATION NO.: 24089 BOOK: 85 PAGE: 292
BONDS ISSUED BY: Mexico School District No. 59
AMOUNT OF ISSUE: \$1,895,000.00 COUNTY: of Audrain
DATE OF ISSUE: November 15, 2001 (Series 2001B) MONTH OF MATURITY: February
PURPOSE OF BONDS: Refunding a portion of outstanding general obligation bonds of the
District, Series 1994

Rate of Interest	Amount	Maturity
2.500%	\$ 300,000.00	02/01/2002
2.500%	320,000.00	02/01/2003
2.500%	345,000.00	02/01/2004
2.750%	370,000.00	02/01/2005
3.000%	385,000.00	02/01/2006
3.000%	175,000.00	02/01/2007

ARE BONDS CALLABLE: Bonds maturing on February 1, 2006 and thereafter may be called on and
after February 1, 2005 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: February 1 and August 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri
PURCHASE PRICE: \$1,887,893.75
INTEREST RATE: 2.9543%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published local newspaper; mailed to interested parties
NUMBER OF BIDS RECEIVED: 9